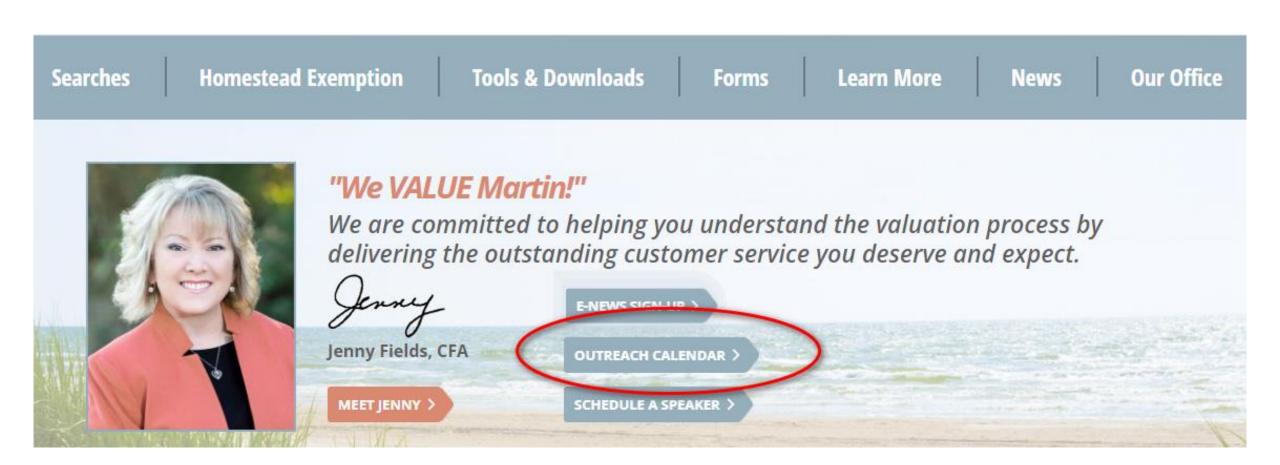
INTERACTIVE CALENDAR



INTERACTIVE CALENDAR

*		April	✓ 2023	~		»
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1 <u>iCareCommunity</u> <u>Magazine</u>
2	3 Deadline to File Tangible Personal Property (TPP) Tax Return Return Return Property.	4 ⊞ <u>April E-</u> <u>Newsletter</u>	5	6	7 <u> Good Friday</u>	8
9 Friends and Neighbors of Martin County	10	11	12 El Rotary Club of Stuart	13 Indiantown <u>Civic Center</u>	14	15
16	17	18 Port Sewall Harbor and Tennis <u>Club</u>	19 El Berkshire Hathaway	20 El Soroptimist	21	22
23	24	25	26 T William Raveis Florida	27 E Martin County Realtors of the Treasure Coast Open Forum	28	29
30						

- Presentations
- Publications
- Important Dates
- Videos
- Mailings
- Volunteering

INTERACTIVE CALENDAR

Berkshire Hathaway



Florida Realty

Property Appraiser Jenny Fields, Chief Deputy Karl Andersson and Director of Tax Roll and Appraisal Services Tyler Steinhauer will present to the realtors of Berkshire Hathaway Home Services Florida Realty.

> For more information about Berkshire Hathaway, please visit their webiste at <u>https://www.bhhsfloridarealty.com/</u>

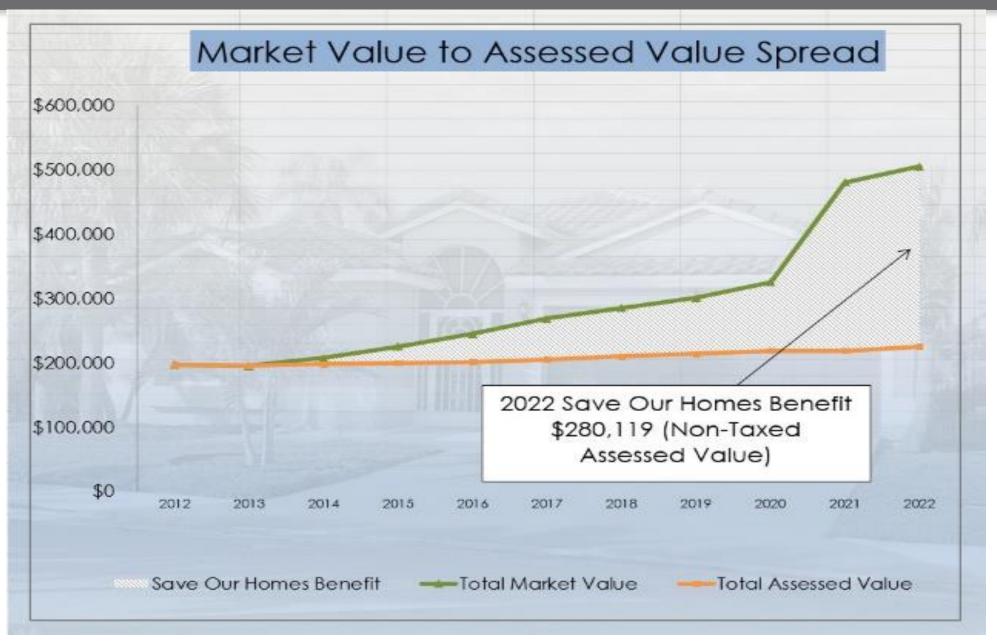
Event Information

Event Date

April 19, 2023 9:00 am

Back

SAVE OUR HOMES



PORTING THE SAVE OUR HOMES (SOH) BENEFIT

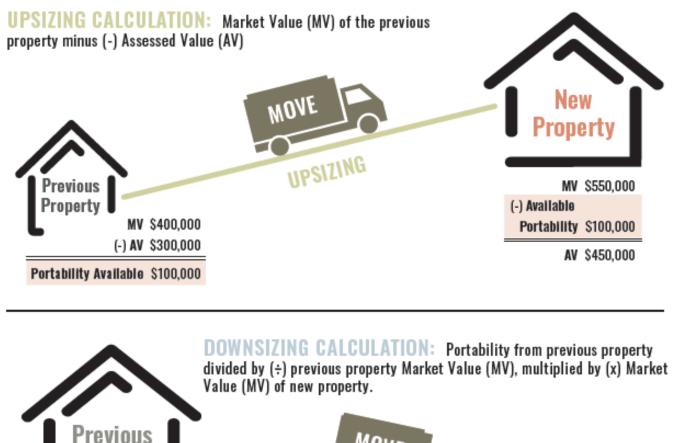




While your homestead exemption is not transferable, you can "move" the accumulated SOH benefit from one homestead to another homestead, anywhere in Florida. You have from January 1st of the year you move, until January 1st three years later, to re-apply homestead and retain the SOH benefit. This is known as "portability."

The examples provided show standard calculations for upsizing and downsizing.

Please contact our office for your actual portability estimate.



 Previous
Property
 Move
Construction

 MV \$400,000
(-) AV \$300,000
 New
Property

 Portability Available \$100,000
 MV \$275,000
\$100,000 + \$400,000 × \$275,000 = \$68,750

AV \$206,250



DESIGNATION OF OWNERSHIP SHARES OF ABANDONED HOMESTEAD

DR-501TS R. 12/20 Rule 12D-16.002, F.A.C. Eff. 12/20

Section 193.155(8), Florida Statutes

File this form if you and your spouse (or former spouse) are current or former joint owners of qualifying property and want to designate shares of the homestead assessment difference. The designated shares can transfer to each of your new homesteads when you each apply for the homestead exemption on your properties.

Before either of you submits a Form DR-501T, Transfer of Homestead Assessment Difference, for a new homestead, submit this form to the property appraiser in the county where the abandoned homestead is located. If you apply for a new homestead exemption and want to transfer your designated share of the homestead assessment difference, attach a copy of this statement to your completed Form DR-501T in the county where the new homestead is located. Percentages must total 100 percent.

	Abandoned Homestead					
	County	Select County		Address		
	Parcel ID					
	Date abandoned					
VIV I	Spouse 1 name as it appears on the joint title		Designated % ownership	name as i	Spouse 2 t appears on the joint title	Designated % ownership
			0%			0%

At the time the homestead was abandoned, we were married and jointly owned this property.

We designate the percentages above to each owner for transferring the homestead assessment difference when that owner establishes a new homestead.

We understand that when we file this designation with the property appraiser, it is irrevocable.

Under penalties of perjury, I declare that I have	Under penalties of perjury, I declare that I have
read the foregoing Designation and that the	read the foregoing Designation and that the facts
facts stated in it are true.	stated in it are true.
Spouse 1 signature	Spouse 2 signature

This form must be submitted to the **Property Appraiser** before you apply for homestead on a new property



MARRIED? DIVORCED? WIDOWED?

If you got married, divorced, or are newly widowed, please contact our Office to avoid losing your homestead exemption!

MARRIED?

DIVORCED?

WIDOWED?

- Married couples can claim only <u>one</u> Homestead Property Tax Exemption or residency based exemption.
- If both of you currently own a homesteaded property, either in Florida or anywhere else in the United States, one of the exemptions will need to be removed no later than January 1 after you are married.
- Failure to notify our Office could cause you to not only lose your Homestead Exemption, but also you may be subject to back assessment liens, penalties, and interest.
- A Final Judgement for Dissolution of Marriage automatically changes your property ownership from "tenants by the entirety" to "tenants in common." This means each spouse owns 50% interest in the property.
- A divorce can affect the amount of your homestead exemption as well as who benefits from the accumulated Save-Our-Homes benefit, also known as portability.
- Please contact our Office if you anticipate a divorce so that all parties may understand the different scenarios and portability calculation consequences.
- If you currently benefit from homestead exemption and have become widowed, you may qualify for an additional \$5,000 exemption off your property's assessed value. This equates to approximately \$100 in annual tax savings.
- To apply for this exemption, please visit our Stuart or Hobe Sound office and provide your Florida driver's license, social security number, and a copy of the death certificate.
- Once you qualify and receive this exemption, you are required to notify our Office if you re-marry as the exemption will need to be removed.

"WeVALUEMartin!" Website: pa.martin.fl.us • Email: info@pa.martin.fl.us • (772) 288-5608

Married? Divorced? Widowed?

MARTIN COUNTY

76,083 Improved Parcels

20,034 Vacant Parcels



96,100+ Real Property Parcels



12,500+

Tangible Personal Property Businesses

49,900+ Single Family Homes **14,700+** Residential Condominium Units

41 Full & Part Time Employees

TOP TOTAL FINISHED AREA

1.29,524462 SOUTH BEACH RD, JUPITER ISLAND

462 SOUTH BEACH RD



TOP TOTAL FINISHED AREA

1.29,524462 SOUTH BEACH RD, JUPITER ISLAND

2.25,023215 SOUTH BEACH RD, JUPITER ISLAND



215 SOUTH BEACH RD



TOP TOTAL FINISHED AREA

1.	29,524	462 SOUTH BEACH RD, JUPITER ISLAND
2.	25,023	215 SOUTH BEACH RD, JUPITER ISLAND
3.	24,852	4545 NE OCEAN BLVD, JENSEN BEACH



4545 NE OCEAN BLVD



TOP TOTAL FINISHED AREA

1.	29,524	462 SOUTH BEACH RD, JUPITER ISLAND
2.	25,023	215 SOUTH BEACH RD, JUPITER ISLAND
3.	24,852	4545 NE OCEAN BLVD, JENSEN BEACH



TOP SINGLE FAMILY SALES

1. \$55,095,000

382 SOUTH BEACH RD, JUPITER ISLAND

382 SOUTH BEACH RD



TOP SINGLE FAMILY SALES

1. \$55,095,000 382 SOUTH BEACH RD, JUPITER ISLAND

2. \$38,000,000440 SOUTH BEACH RD, JUPITER ISLAND



440 SOUTH BEACH RD



TOP SINGLE FAMILY SALES

- 1. \$55,095,000 382 SOUTH BEACH RD, JUPITER ISLAND
- 2. \$38,000,000440 SOUTH BEACH RD, JUPITER ISLAND
- 3. \$34,650,000 609 SOUTH BEACH RD, JUPITER ISLAND



609 SOUTH BEACH RD



TOP SINGLE FAMILY SALES

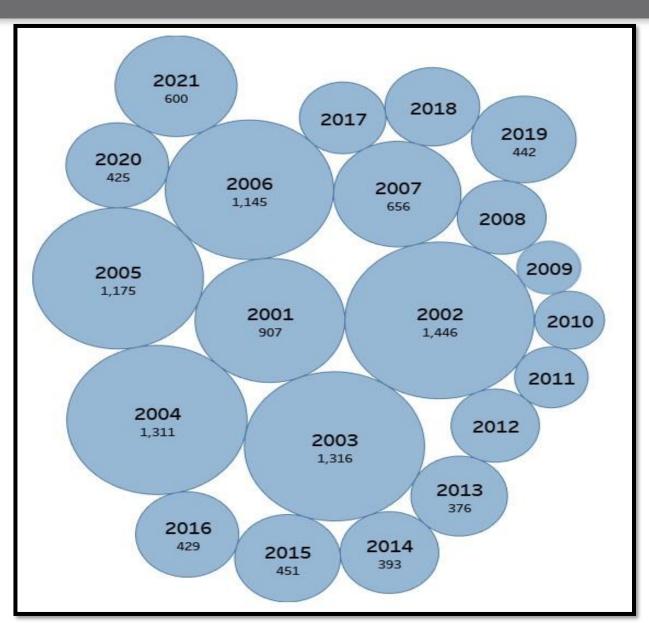
- 1. \$55,095,000 382 SOUTH BEACH RD, JUPITER ISLAND
- 2. \$38,000,000440 SOUTH BEACH RD, JUPITER ISLAND
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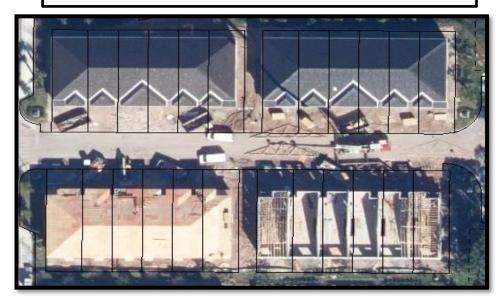
New Construction & Development

RESIDENTIAL NEW CONSTRUCTION





New Single-Family Detached and Attached (Townhomes, Villas) added to the Tax Roll



NEW CONSTRUCTION

	Tax Roll Year		
2021 2022 2023			
Dwellings	425	600	643
Pools	312	398	484
Docks (SQFT)	45,856	48,643	53,389

	Issued Year			
	2020	2021	2022	
Permits issued	18,515	19,351	17,222	





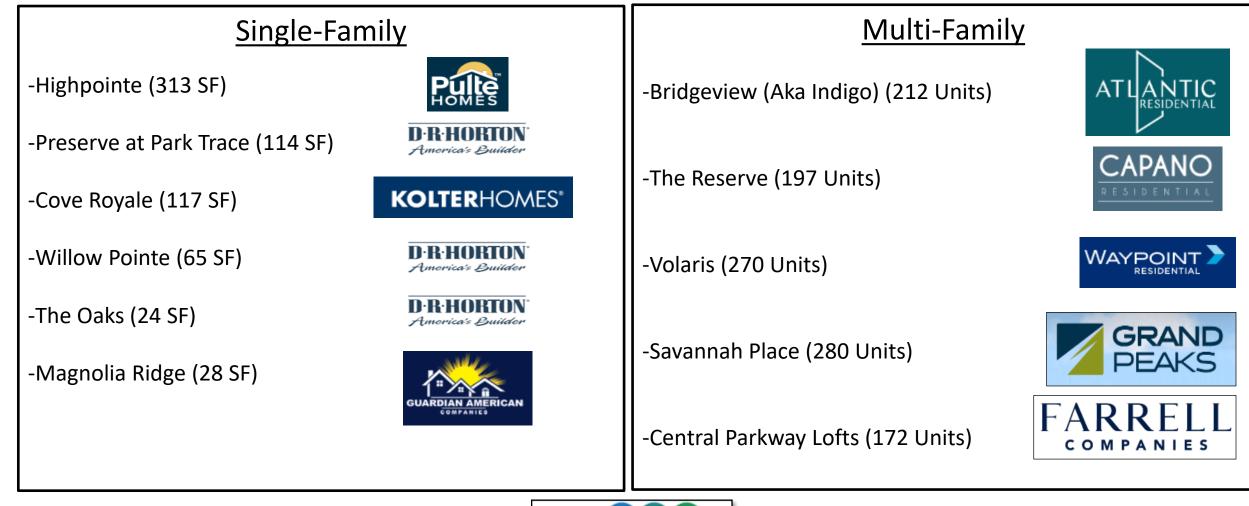
	Tax Roll Year		
	2021	2022	2023
Total New Construction Value	\$297	\$547	\$650*

*In Millions. Still inputting and valuing 2023.

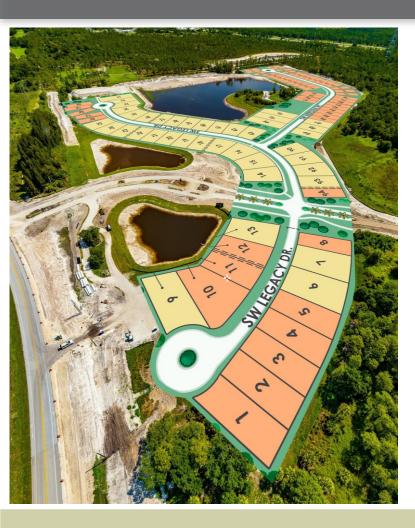




NEW DEVELOPMENT







\$534,990+

1,850 - 3,820 sqft Single Family Home



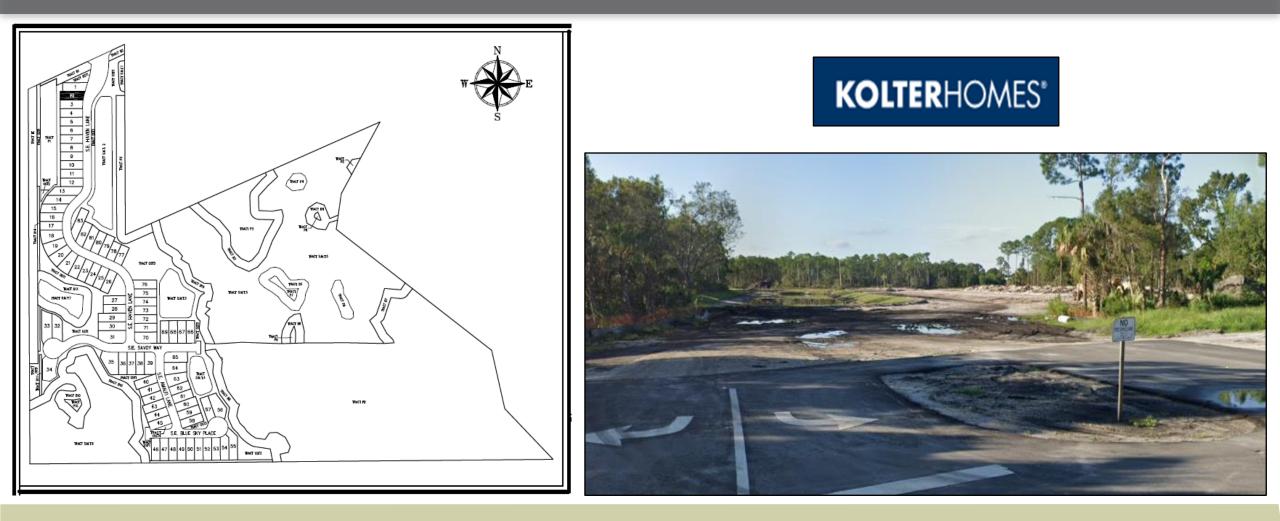
•313 Single Family



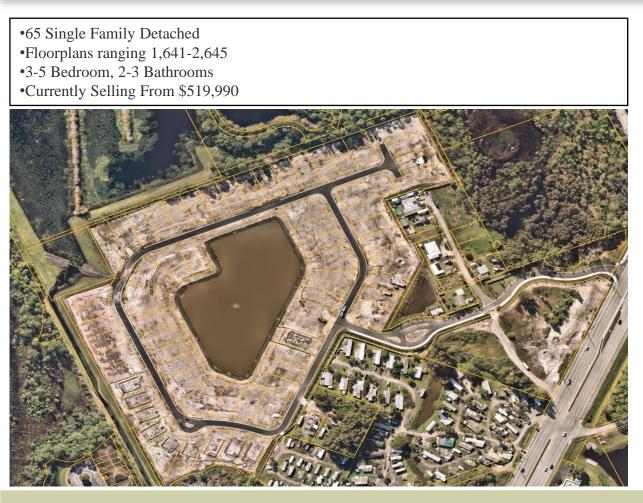
Highpointe

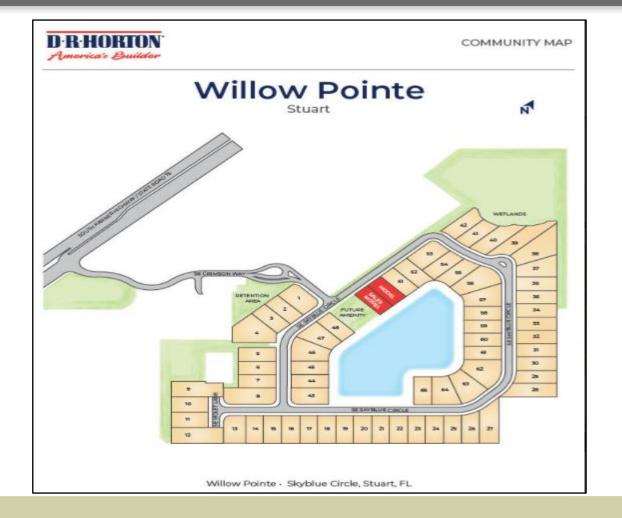


The Preserves at Park Trace

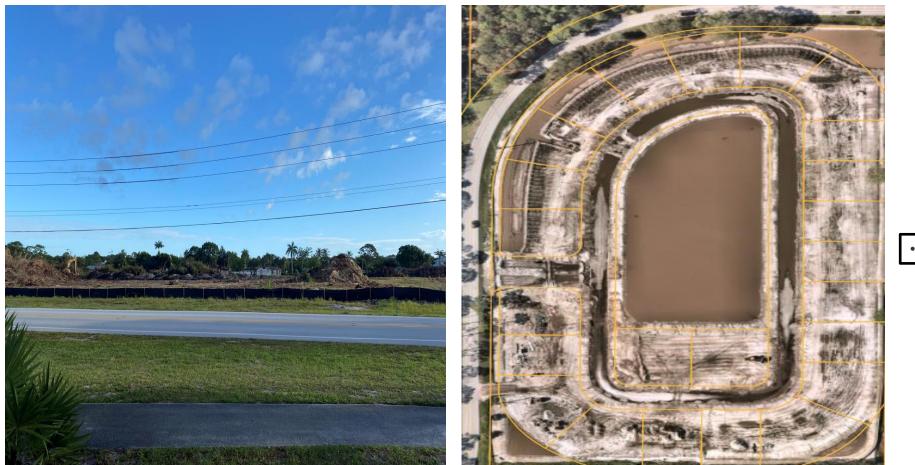


Cove Royale





Willow Pointe





•24 Single Family Detached

The Oaks



Magnolia Ridge



Indigo



The Reserve At Jensen Beach





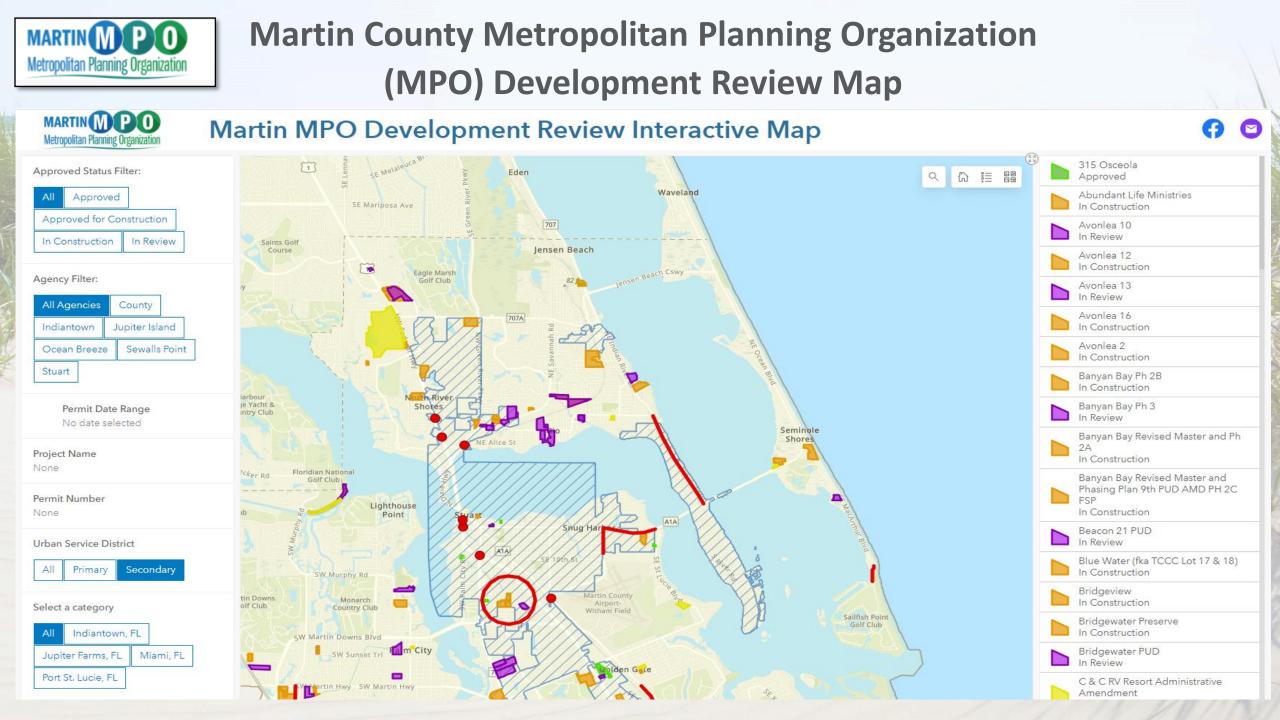
River North (aka Savannah Place)







Central Parkway Lofts





New Website Menu Property Tax Estimator