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From the office of Jenny Fields, CFA  
Martin County Property Appraiser

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RE: CERTIFICATE OF TRUST – NON-HOMESTEAD

Dear Property Owner(s),

Our Office has received a recorded document that transfers the title of your property into a Trust(s). In order to continue your property tax savings benefit, it is necessary for you to please have your attorney complete the attached "Certificate of Trust" certifying the transfer to the Trust is not a transfer of ownership under Florida Statute 193.1554 and 193.1555.

Without receipt of this Certificate, our Office cannot continue the non-homestead and/or non-residential assessment limitation on your property.

PLEASE RETURN THE COMPLETED, SIGNED & NOTARIZED CERTIFICATE ATTACHED TO:

Address:

Martin County Property Appraiser  
Ownership & Mapping Department  
3473 SE Willoughby Blvd., Suite 101  
Stuart, FL 34994

Email:

Owners@pa.martin.fl.us

My direct phone number is noted below should you have any questions.

Sincerely,

*Michele McCarthy*

**Michele McCarthy, CFE**

**Ownership & Mapping Department Manager**

Representing Jenny Fields, CFA | Martin County Property Appraiser

772.288.5616 | michele.mccarthy@pa.martin.fl.us

3473 SE Willoughby Blvd., Suite 101, Stuart, FL 34994

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*"We VALUE Martin!"*

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Website: [www.pa.martin.fl.us](http://www.pa.martin.fl.us)





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Martin County Property Appraiser

**Certificate of Trust**

I \_\_\_\_\_  
(Attorney's Name)

HEREBY CERTIFY THAT the transfer from (Grantor) \_\_\_\_\_

to (Grantee/Trust) \_\_\_\_\_

for Parcel ID \_\_\_\_\_, recorded in Martin County Official Records Book \_\_\_\_\_ Page \_\_\_\_\_ is not a change of ownership under Florida Statutes 193.1554 & 193.1555 due to one or more of the following:

There is no change of ownership if:

- (a) The transfer of title is to correct an error.
- (b) The transfer is between legal and equitable title.
- (c)\* The transfer is between husband and wife, including a transfer to a surviving spouse or a transfer due to a dissolution of marriage. *\*This exception does not apply to commercial property fs. 193.1555.*
- (d) For a publicly traded company, the cumulative transfer of more than 50 percent of the ownership of the entity that owns the property occurs through the buying and selling of shares of the company on a public exchange. This exception does not apply to a transfer made through a merger with or an acquisition by another company, including an acquisition by acquiring outstanding shares of the company.

Attorney Signature \_\_\_\_\_ Print Name \_\_\_\_\_

Contact information (email and/or phone) \_\_\_\_\_

State of \_\_\_\_\_

County of \_\_\_\_\_

SWORN TO and subscribed before me by means of  physical presence or  online notarization, this date of \_\_\_\_\_ by \_\_\_\_\_ who: is/are ( ) personally known to me or ( ) has/have produced a driver's license as identification.

(Notary Seal)

Notary signature \_\_\_\_\_

Printed Notary name \_\_\_\_\_

Please email completed form to: [owners@pa.martin.fl.us](mailto:owners@pa.martin.fl.us)

*"We VALUE Martin!"*

